

# ONLINE FINANCIAL ASSESSMENT



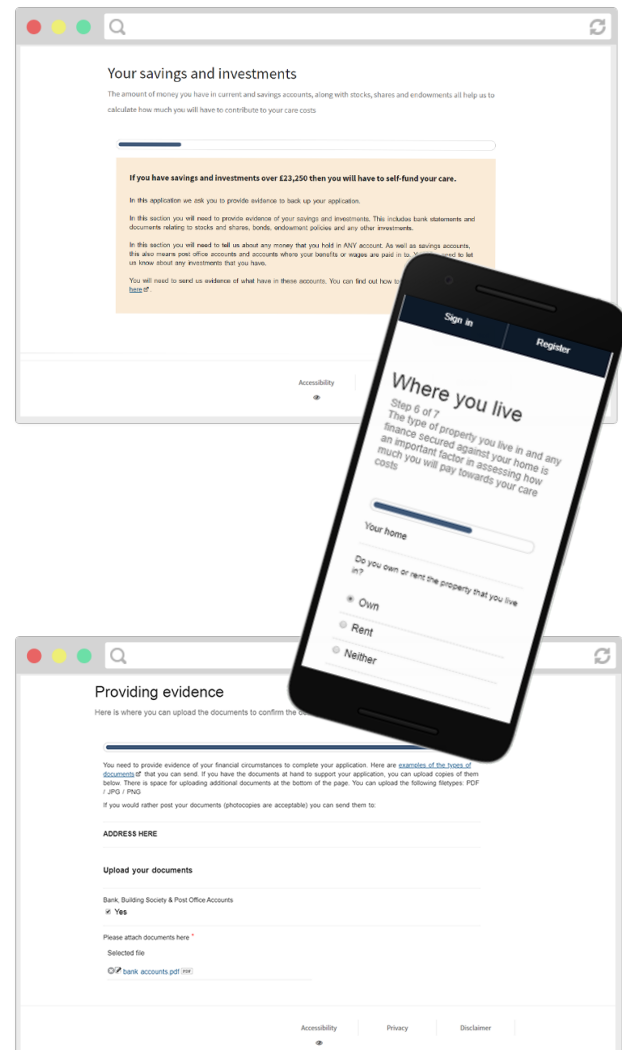
In light of the Care Act easements under the Coronavirus Act 2020, the ASSIST Financial Assessment allows Local Authorities to continue to provide Financial Assessments, throughout the pandemic, using the online tool.

## Benefits:

- Allows Financial Assessments to be carried out remotely, avoiding social contact
- Quick and easy to use - encouraging uptake and engagement by individuals and professionals
- Reduces potential delays in assessments due to COVID-19
- Frees up LA staff time, by having the individual provide the details themselves
- Reduces time and complications caused by processing retrospective charges to individuals

## Features:

- Accessible, mobile-friendly online financial assessment form
- Captures data on:
  - Income
  - Expenditure
  - Assets
  - Benefits
- Upload function so that evidence can be submitted with the form
- "Save" function for users
- Data and attachments sent to the Local Authority for processing



**Price (excl. VAT):** £5,000 plus £5,000 annual support  
(includes 30% discount on G-Cloud pricing)



**Time to implement:** Less than 1 week

If you think this is of interest, email PCG at [info@publicconsultinggroup.co.uk](mailto:info@publicconsultinggroup.co.uk) for more information.