



# Assist

## Release Notifications

**Release Date** 28/01/2021

**Release Time** 7PM

**Version** Assist 3.12

### Overview

Assist 3.12 will be released 25/01/2021. For reference listed below are the changes and bug fixes included in this release.

### Bugs

- AS-3760 - Enrollment documents are not regenerated when enrollment goes to Signing status after service rates update.
- AS-3707 - Not able to create contract details for individuals
- AS-3657 - The error occurs on export to excel action on Orders and Invoices tab
- AS-3671 - The error occurs when sag working as an individual tries to open s4s/user profile
- AS-3642 - There is no processing different phone format on the log in idp page
- AS-3530 - Validation on timesheets screen is showing even after category is selected
- AS-3539 - Wrong APIs are called after trigger "CreateServicePayRates" API
- AS-3502 - It's necessary to update provider organisation details and sent data into Navision when the principal profile is updated
- AS-3796 - A new signature is not displayed on regenerated documents
- AS-3778 - User documents are marked as irrelevant when enrollment goes to signing step
- AS-3794 - Agency enrollments aren't returned to CM, LA org admin, Employer
- AS-3805 - There is no mobile phone verification control and mask on CM sign up page
- AS-3776 - Incorrect mapping is applied for address fields in Navision json
- AS-3777 - There is no pre-population of phone type question
- AS-3761 - Email notifications with "Provider invoices" type are not sent to employer and employer's active auth rep
- AS-3677 - LA bus org admin users don't have permission for unassigned documents
- AS-3674 - Enum options are displayed only for the first form selected for "Waiver Type" mapping.
- AS-3651 - There is no validation of mobile phone unique on BM side
- AS-3647 - It's necessary to update script to prepopulate phone question on reg form

- AS-3646 - Incorrect values for "Last Name" and "Email" are pulled to JSON of participant/referral API
- AS-3635 - Invitation link is resent for transferred provider after confirm reg form of related transferred participant.
- AS-3669 - Email is generated by the system if the preferable contact type isn't set as email
- AS-3658 - It's necessary to send data into Navision on update user profile / Manage user details info for Employer and Auth rep
- AS-3667 - Incorrect validation message when no date of birth is selected
- AS-3666 - User data is cached and displayed to other users if close "User details" page by clicking on "Manage user"
- AS-3659 - There is no validation that the mobile number isn't empty on S4S/User profile if 'phone' method is selected as preferred
- AS-3766 - Validation isn't passed on Save action after editing Navision integration mapping even all mandatory fields is set up
- AS-3768 - Error 500 appears on cal UpdateServicePayRate API
- AS-3709 - Not able to view details of individuals from individuals menu in BM
- AS-3703 - Data is not pulled to generated document if "Custom" type is set up for document template.
- AS-3567 - Breadcrumbs can contain multiple tabs of the same module if switch between them
- AS-3775 - Synchronization error occurs on update provider principal s4s profile
- AS-3757 - Incorrect list of Organisations (States) is returned in 'Filter by State' on Referral summary
- AS-3755 - Special chars is saved to DB as part of the phone number entered via phone question type during pre-registration
- AS-3752 - Invalid notification is sent
- AS-3756 - GetSupportBrokers API returns 403 to LA business org admin.
- AS-3708 - Incorrect POST request is sent on Pre registration CMS page to invite agency to the employer
- AS-3702 - Form result of disassociation form as form result of enrollment after disassociation
- AS-3699 - Necessary to send data to Navision on update user's registration info for all user's enrollments
- AS-3749 - Purchase Orders: "Schedules.xlsx" document is exported instead of "Purchase Orders. xlsx"
- AS-3741 - PM: Error occurs when provider try to export invoices
- AS-3743 - PM: Error occurs when provider try to print invoice
- AS-3688 - Verification code is sent to email = phone number upon MFA login flow
- AS-3689 - Error when accessing file content from library on S4S with invalid id
- AS-2946 - Validation message is not showing for all the fields in create user page
- AS-2498 - Unable to Export all Invoices selected on Finance Manager
- AS-3029 - Strapline is not reflected in BM
- AS-3622 - Enrollment in "New Application" status is created for transferred users.
- AS-3609 - Validation is not working if the field type changes from text box to dropdown
- AS-3558 - Color of menu and title doesn't match the color of corresponding module
- AS-3543 - It's necessary to correct email template format and add processing of 'no invite' contact method for non-electronic users
- AS-3545 - ApproveDate and CreatorSignDate is set to DB as the current date after documents regeneration api call
- AS-3538 - APIs that shouldn't be called when existed provider is invited to employer.

- AS-3533 - Data of authrep created via referral form is pulled to provider enrollment with another participant.
- AS-3524 - Validation message is not showing if we try to click on approve button in timesheets screen with out selecting any timesheet
- AS-3532 - Direct Workflow not working in every instance
- AS-3475 - api/Enrollment/RegenerateDocuments returns server error if among enrollment docs there is assigning doc uploaded by 3-d systems
- AS-3472 - 'Regenerate enrollment documents' notification is sent before enrollment documents generation
- AS-3456 - Error appears on Manage user/Enrollment tab on 'View' click
- AS-3449 - It is possible to set up 0 to "Auto approve" column on timesheets details page.
- AS-3319 - Manage user. Search field is not cleared when we specify new search string
- AS-3634 - CRM provider/enrollment API is called on confirm reg. form of transferred provider.
- AS-3625 - "Middle name" mapping is mandatory for CRM/ParticipantReferral.
- AS-3511 - Empty string is saved to the WaiverType field of dbo.PrincipalRegistrationInfo.
- AS-3503 - Changes made on editing non-electronic users pre/reg form isn't saved in DB
- AS-3501 - API GetEnrollmentEditorData returns data of first authrep and employee added via referral form.
- AS-3445 - Error is appear during invitation exist agency to the participant
- AS-3407 - 'No invite' contact method is set as preferable if none of the options is selected during registration
- AS-3406 - 'No invite' option isn't displayed in 'Preferable contact method:' dropdown on Manage User sub
- AS-3557 - "FormResultData" data isn't returned to prepopulate registration form after pre-registration complete
- AS-3560 - Validation message is showing if category is not selected in the below scenario
- AS-3546 - Redundant APIs are called on provider registration.
- AS-3541 - Provider/CreateNew API is called instead of Provider/UpdateProvider if provider was found in navision.
- AS-3536 - APIs that shouldn't be called on Edit Reg form of Provider are called.
- AS-3535 - Compose Navision strategy is run on provider preregistration.
- AS-3520 - Due to strapline text screen got disturbed
- AS-3517 - API GetEnrollmentEditorData returns sensitive data of users from referral form to another users who should not see it.
- AS-3504 - It is not possible to enter Component name of Address type question in document template.
- AS-3496 - Error occurs when try to open "Enrollment details" page in Manage user details.
- AS-3450 - Error is return during file getting on the Document template details
- AS-3340 - My personal budget. Show details buttons doesnt change their state on the first click
- AS-2708 - Unable to paste into notes field anymore - BM
- AS-3606 - Validation for user's date of birth is missing
- AS-3564 - Timesheets: Table is not aligned to the edges
- AS-3559 - Different name for Timesheet status ("State" and "Status")
- AS-3455 - 'Payments on account' tab is available for individuals without documents
- AS-3390 - Serialisation error when we try to change address on My profile page
- AS-3369 - Empty page when we open Form editor in IE
- AS-3431 - Time out appears during user details update on MU sub

- AS-3554 - Serialization error occurs on PM/Orders and invoices
- AS-3562 - Contract details: "Provider name" filter design is not correct
- AS-3615 - The error occurs on the update password step during retrieve password flow
- AS-3467 - Some timeshites with expired autoupprove period are not approved by background task..
- AS-3458 - TimesheetApproveService background task fails in HF.
- AS-3486 - Preferred contact method isn't defined by integration fields if selected on referral form
- AS-3368 - Its no PO after payment using PayPal

## Tasks

- AS-3569 - Fix an issue where the wrong list of users is available when creating a PA/INDV relation
- AS-2663 - CRM integration with My account- Virginia Phase 2
- AS-2662 - Barcode enrollment documents - Virginia Phase 2
- AS-3767 - Rates changes in enrollment notification
- AS-3774 - Add parameters into DocURL parameter into CreateEnrollmentFormsCase api
- AS-3572 - Write js code that will track that page was inactive for some time and then do logout.
- AS-3327 - Regression testing of Provider credentials
- AS-3639 - Password is optional for non-electronic users added via pre-reg form
- AS-3607 - Auth rep registration form should be used as source form for provider enrollment
- AS-3781 - Regression testing of synchronization data between pre form/ s4s user profile/ Manager user details
- AS-3806 - Services and Rates PDF document template - hide specific services
- AS-3619 - Participant enrollment source forms
- AS-3620 - Provider enrollment source forms
- AS-3555 - Timesheets auto-approve rename
- AS-3668 - Do not create case into CRM when assign document
- AS-3648 - Type enum for waiver type parameter in Participant create/update API
- AS-3624 - Do not send details of agency enrollment into CRM
- AS-3636 - Don't send Update service/rate API for Agency
- AS-3322 - Test documentation creation. GetOrganisation APIs
- AS-3518 - CustomerCommunication integration with CRM
- AS-3338 - Regression testing Provider with Directory registration
- AS-3640 - Import form as a version of the existed form
- AS-3621 - Authrep enrollment source forms
- AS-3522 - Add role support broker
- AS-3727 - DESIGN TASK - Merge stylesheet changes for new build
- AS-3725 - BI TASK - check for db updates
- AS-3730 - Notify clients of potential deployment date
- AS-3680 - Make plan optional into participant/ create new mappings
- AS-3753 - Add possibility to sort by create date of document
- AS-3748 - Phone number mapping update
- AS-3694 - Filter by State in Referrals
- AS-3692 - Termination reason as null into Navision

- AS-3686 - Remove validation for the age on "Sign up" page
- AS-3698 - Permissions for SAG to Hangfire dashboard
- AS-3148 - Send update provider details into navision on edit registration form of agency
- AS-3481 - Possibility to set part of address of different users into pdf documents
- AS-2500 - use mobile phone for registration / to log in into system
- AS-3026 - Send details to create provider profile api on submit registration form
- AS-3571 - Remove validation for the age into my profile
- AS-3482 - Add permissions to sag to api edit enrollment
- AS-3474 - Send notification to auth rep, provider on update my profile/ reg form
- AS-3471 - Apis to approve and reject referral form
- AS-3473 - Make api to regenerate documents available to provider and auth rep
- AS-3461 - Need a solution for Payments on account for new users in system
- AS-3441 - Add Waiver into GetUser api
- AS-3479 - Add possibility to set service code/ rates, start/end dates into pdf tables
- AS-3425 - Provide ability to set X or value of the option for the checklists / drop down/ radio buttons
- AS-3422 - Make signature optional for non-electronic user
- AS-3300 - 123075 User Story SO: Enable W2 Page for Providers
- AS-3295 - CreatePayControls API shouldn't be called if created provider already exists in Navision.
- AS-3223 - Necessary to investigate the root cause of deadlock issue
- AS-3451 - Script to create credential forms for providers
- AS-2040 - Timesheets auto approve
- AS-3279 - GET /api/InformationRequest/List add filter by unread messages
- AS-3316 - Update api GetCredentialList add User GUID