



Assist

Release Notifications

Release Date 07/09/2021

Release Time 6PM

Version Assist 3.14.2

Overview

Assist 3.14.2 will be released 07/09/2021. For reference listed below are the changes and bug fixes included in this release.

Bugs

- AS-2645 - Notifications not generating correctly
- AS-4159 - Finance Manger - export delay
- AS-4246 - No scroll bar?
- AS-4423 - Invoice total is a duplication of delivery note cost
- AS-4424 - Unable to create order despite client having sufficient funds
- AS-4442 - With save & close action document status changed in delivery notes
- AS-4635 - Error on clicking confirmed tab on Finance management
- AS-4643 - "Employer is unavailable" validation is dispalyed to CM if provider is not added to PA's bcg.
- AS-4666 - Not able to cancel schedule in below scenario
- AS-4667 - Not able to cancel Purchase order in below scenario
- AS-4691 - "Balance outstanding" overlaps the value in the printed document for GRINV
- AS-4709 - Dropdown search filter on manage user screen is not user freindly
- AS-4738 - Catalogue screen is taking more time to load
- AS-4746 - Section "Notes" is displayed incorrectly
- AS-4776 - API 500 error by entering id of IR which not belong to user
- AS-4777 - API should change status for APIs
- AS-4794 - Events attribute selection values were exported twice
- AS-4810 - "Leave site" pop-up is displayed after selecting Organization on Import directory page
- AS-4811 - BM not able to create credit note
- AS-4888 - AOR AOR form is not created after moving CBC form to Exception granted state
- AS-4891 - API 500 error appears to submit for api/EmployeeServiceConditions/Submit
- AS-4903 - Delete icon is too large

- AS-4906 - There is no confirmation for Delete action for the event image
- AS-4908 - Event image is not saved after creating event
- AS-4911 - There is no delete action for the event image when creating event
- AS-4913 - PRRestore Restore timeframe should be mandatory field on program settings
- AS-4914 - Page 2,3... duplicate page 1 in api/SupportPackageApi/List
- AS-4922 - PPLDashenrollments documents do not displayed on PPL Dashboard
- AS-4924 - CM/SFA fields are displayed incorrectly on referral forms
- AS-4930 - Restore it is possible to leave "Restore timeframe, days" is empty
- AS-4931 - CM admin has access to list of CM organizations
- AS-4933 - AOR one of the enrollment form is absent in list of forms into Document forms
- AS-4934 - AOR Generated pdf documents section should be hidden if AOR form is not selected
- AS-4936 - PPLDashother documents have incorrect entity type on PPL Dashboard
- AS-4937 - ExpirationDate is not removed after restore AR
- AS-4939 - AOR CBC pdf documents are generated when AOR form is created
- AS-4941 - Navision error to approve enrollment of migrated user
- AS-4948 - Authrep can be restored with CBC in failed state
- AS-4949 - Authrep enrolment moves into previous state if Authrep is restored out of timeframe
- AS-4951 - "Out of timeframe" flow is not applied for provider restore.
- AS-4956 - Provider enrollment can't be restored when CBC is in Exception granted status.
- AS-4958 - Error 400 occurs when try to restore disassociated enrollment to "New Application" status.
- AS-4959 - Disassociation date is sent in JSON of Associations/Update API on provider restore.
- AS-4962 - Enrollment always restores to Awaiting Approval satus if restored during time frame period.
- AS-4972 - AOR enrollments data of other participant are displayed in AOR pdf documents
- AS-4977 - View/Recall permissions are displayed as id
- AS-4978 - Error 400 occurs when try to restore AR enrollment
- AS-4979 - Restore validation is not displayed in Enrollment details tab in Manage Users
- AS-4981 - Incorrect wording of validation message for AR restore
- AS-4983 - api/Enrollment/StartEnrollment is called twice and failed
- AS-4988 - Incorrect validation msg text for rates validation on server side.
- AS-4989 - Additional validation msg occurs for out of range rate on service rate details.
- AS-4992 - CredNote Total credit notes does not displayed in Grouped Invoice
- AS-4995 - Location of "Integration tasks" tab on Dashboard changes and depends on the open tab
- AS-5001 - Act as "Organisation" value is not reset after end act as
- AS-5002 - ProvManagement filters lose when go back to summary page
- AS-5004 - BM incorrect amount of tables rows for Service Provider are displayed
- AS-5005 - AssociationsDetailsEntityType is called for Employee enrollment after restore of authrep's enrollment.
- AS-5007 - User is redirected to page Not found if try to approve enrolment that don't pass forms validation.
- AS-5009 - IntegrationTask Message for api/NavisionLog/GetRequestData for 'Portal Profile' should be edited

- AS-5010 - IntegrationTask Message for api/NavisionLog/GetRequestData for 'Activate SSO Account' should be edited
- AS-5011 - IntegrationTask 500 error occurs for api/NavisionLog/GetRequestData (CRM)
- AS-5013 - IntegrationTask 404 error for "Associations Details"
- AS-5016 - IntegrationTask 500 error occurs for api/NavisionLog/GetRequestData
- AS-5023 - Invoices incorrect splitting by type in "Order and invoices"
- AS-5024 - Invoices long nominal code does not fit in column in "Order and invoices"
- AS-5026 - CreditNote NominalCode is taken from Catalogue Products for Service
- AS-5027 - GRINV error when try to refund
- AS-5029 - GRINV error when trying to allocate GRINV without organization
- AS-5030 - CRNs validation by nominal code is absent for Payment sent state
- AS-5032 - CreateEnrollmentsCommand is failed for AR
- AS-5033 - SaveFromresult and Start enrollment are triggered when SAG clicks the "Next" button.
- AS-5034 - API specific forms are displayed one more time for list APIs
- AS-5040 - The system allows to save service rate with a negative value.
- AS-5042 - PPLid different PPL id are assigned when user is created by referral form and by invite
- AS-5046 - GRINV it should be possible to use CRN with general discount but without nominal code
- AS-5047 - It's not possible to add/remove doc template for Employer enrollment in Program settings.
- AS-5048 - IntegrationTask 500 error occurs for api/NavisionLog/Publish
- AS-5050 - PPLDash authrep should be displayed in dropdown during complete action for provider enrollment
- AS-5063 - PA can hire PR with failed CRED form
- AS-5066 - API some validation are absent for completing enrollment
- AS-5084 - There is an index for New rate and Change rate parameters in the doc. template.
- AS-5085 - Rates are always determined as new in the generated pdf doc.
- AS-5088 - Incorrect api name
- AS-5089 - PPLDash button "Complete" does not displayed for non-electronic AR which works with electronic PA
- AS-5090 - The System allows migration of association with invalid rate.
- AS-5093 - Incorrect services and rates prepopulation in the enrollments of PR invited to multiple PAs via pre-reg/referral form.
- AS-5098 - API some validation are absent for completing enrollment (p.2)
- AS-5100 - ServicePayRate.BeginDate is NULL in the DB after enrollment approval.
- AS-5109 - Enrollment CreatorSign Date and ApproveDate are updated when regenerate documents by API.
- AS-5117 - Reject reason is not saved to the DB for rejected referral.
- AS-5118 - Number of attempts for retrieve password is reset to 0 by clicking on "Cancel" button
- AS-5124 - API incorrect data is in enrollment for non-electronic provider
- AS-5137 - Rate type is determined incorrectly after regeneration of enrollment documents.
- AS-5140 - Enrollment in New application status creates instead of Associated if Agency is hired via pre-reg flow.

- AS-5146 - Rates determines as None for Agency.
- AS-5147 - Services without EmployerId are pulled to generated pdfs of IP and IC.
- AS-5152 - Services without EmployerId are pulled to Participant/UpdateServiceRates JSON.
- AS-5160 - Error occurs when try try to create/edit PPL State.
- AS-5181 - WriteAccessKey=NULL for checklists if they were edited on Manage user
- AS-5184 - PPLId generated for migrated PA without SSN is not unique (always the same)
- AS-5191 - API GetServiceRate does not returned ServiceRates of migrated and transferred users
- AS-5196 - ServiceRate validation message does not appear for different values of chas
- AS-5198 - Reenrollment date is set on Restore from Pending if Enrollment Update DateTime <or= Current DateTime - Restore timeframe
- AS-5200 - PPLDash unnecessary button "View disass-te" for AuthRep
- AS-5202 - API 502 error to confirm an old forms
- AS-5206 - PPLDash unnecessary button ""Dissociate" is displayed for Agency and Terminated Providers
- AS-5212 - Incorrect parameter in Get Autherp Enrollment List request at Doc Triage.
- AS-5226 - An integer entered with separators is not processed correctly for association checklist

Tasks

- AS-2782 - Administrative task submodule for Sag user to review all issues
- AS-3549 - State in address on BM site
- AS-3661 - Control for phone numbers on BM site
- AS-3738 - Delete action for the event image
- AS-3744 - Update Events list - sorting by date
- AS-3762 - Add column "Error" into events file
- AS-3763 - Exported Event file rename
- AS-3764 - Transferred flag in description
- AS-3765 - Attribute columns in Event export/import
- AS-3850 - Pipe for current date code update
- AS-3882 - Store the service/rate changes
- AS-3883 - Document templates changes
- AS-3885 - Update Payment on Account details page
- AS-3894 - Add the non-electronic flag into APIs
- AS-4021 - Nominal code on CRN creation
- AS-4117 - Nominal code on the Catalogue item tab
- AS-4285 - Update document for print
- AS-4306 - API to restore provider
- AS-4308 - Update enrollment cms to restore provider
- AS-4309 - Notify provider after restore
- AS-4310 - Restore timeframe on the program level
- AS-4312 - New parameter Transfer_from into BM_ManualTransaction DB
- AS-4313 - Update Payment on Account summary page
- AS-4379 - Nominal code on GINV/Invoice details
- AS-4380 - Nominal code on the invoice page in Provider management

- AS-4474 - Rename importing Column for Events
- AS-4516 - Restore action on the Manage user
- AS-4517 - Restore action on the Dashboard
- AS-4536 - Generate pdf doc for AoR form
- AS-4537 - Document's template update for AoR form
- AS-4538 - Update triage to add AoR form
- AS-4539 - Update PPL documents APIs
- AS-4545 - Integration tasks tab on the Enrollment dashboard
- AS-4546 - Integration tasks permissions
- AS-4548 - Generated PDF document for AoR on the program level
- AS-4557 - Restore authrep from disassociated state
- AS-4558 - Update enrollment cms to restore authrep
- AS-4559 - Notify Authrep after restore
- AS-4560 - Restore action on the Manage user for Authreps
- AS-4561 - Restore action on the Dashboard for Authreps
- AS-4580 - Hide empty headings in doc for prints
- AS-4593 - AoR form documents on the Dashboard
- AS-4661 - Administrative tasks - details page
- AS-4662 - Administrative tasks - permissions
- AS-4664 - Copy nominal code from Price list to Purchase item
- AS-4665 - CRN validation by nominal code
- AS-4689 - Nominal code on the Credit notes table in GRINV
- AS-4732 - API to get a list of integration tasks
- AS-4733 - API to return integration task details
- AS-4734 - API to recall the integration task
- AS-4759 - PPL - Knowledgebase - Add claim for program
- AS-4763 - Server side validation of services and rates
- AS-4765 - Client side validation for service-rates
- AS-4772 - Integration tasks details page
- AS-4775 - Re-enrol date on the Dashboard
- AS-4787 - Re-enrol date for restored provider's enrollment
- AS-4851 - QA - review issues/specification & update/create scenarios/scripts for build
- AS-4852 - Create/Complete risk assessment matrix
- AS-4853 - update test matrix
- AS-4861 - Update PCG UK Umbraco page with release notes
- AS-4866 - SEND Style sheets for this release to DESIGN
- AS-4874 - Check directory entries are appearing in PDF booklet
- AS-4945 - CM org admins to disassociate/restore authrep/provider
- AS-4946 - Checklist flow by restore provider
- AS-4847 - Assist Project - Social Care release 3.14
- AS-2396 - Part saved Referrals - 'Part complete' status on referrals table
- AS-2419 - Restore provider from disassociated state
- AS-2539 - Change export\import of events - Excel showing errors from import
- AS-2622 - Directory attributes change view of import / export
- AS-3892 - Non-electronic flag in DB
- AS-4254 - Functionality to allow non-electronic users to sign AoR

- AS-4371 - Non-electronic users should not get notifications
- AS-4405 - Referral form pre-population for CM and SFA users
- AS-4479 - create simple UI against a user showing history of integration tasks
- AS-4636 - Change enrollment workflow for non-electronic users
- AS-4671 - Lincolnshire App - Development of App
- AS-4701 - Error by retrieve password
- AS-4741 - Add SASS themes instead of regular themes CSS.
- AS-4791 - Update GetSupportPackageInformationRequestDetails add IRstatusID
- AS-4798 - Non-electronic participant hires user with failed form notifications
- AS-4813 - Update control for the home phone and display internation code as label
- AS-4834 - Notify the participant who hires worker with failed form update
- AS-4838 - CS.Forms file question changes
- AS-4848 - Planning -
- AS-4849 - Release kickoff meeting
- AS-4854 - Validation testing
- AS-4863 - BI TASK - check for db updates
- AS-4865 - DESIGN TASK - Merge stylesheet changes for new build
- AS-4867 - Pre-release checklist meeting
- AS-4868 - Notify clients of potential deployment date
- AS-4872 - Retrospective
- AS-4873 - UAT - Check client sites on DR
- AS-4943 - Add complete action for enrollment on new sag dashboard
- AS-4947 - Add a new claim in principal to detect if original user is SAG
- AS-4954 - Provider restore notification is not sent to PA if restore was initiated by another user.
- AS-4987 - Effective date of auth rep sh. be equal to approve date of auth rep enrollment
- AS-5014 - Update api GET /api/PPLUser/Get/{id} add ssn into response
- AS-5015 - Update sag dashboard to call regenerate docs on save enrollment form
- AS-5044 - SAG dashboard: if there is only one program it should be selected by default
- AS-5133 - Add validation for max rate case
- AS-5134 - Do not update 'update date' of service-rate if price was changed on the same value
- AS-5138 - Add OrganisationId into POST /api/PdfBooklet/CreatePdfBooklet
- AS-5145 - Send actionRequired=false if sag user uploads documents
- AS-5161 - Sag dashboard - hide agency association enrollments on dashboard
- AS-5174 - Sag dashboard: Add possibility to edit completed checklist
- AS-5176 - Disassociation action on the SAG dashboard
- AS-5178 - Redirect from doc triage into checklist tab on assign action
- AS-5185 - 142382 Existing MyAccount Feature Enhancement(s) - E-Signature Confirmation Message
- AS-5190 - Medicaid No unique validation
- AS-5211 - Need to update PPLUser list api to return disabled users
- AS-718 - add a transaction on the original POA 'transferred to another account'
- AS-2538 - Change export\import of events - Amended/Selected Column
- AS-2540 - Change export\import of events - Export sheet name
- AS-3070 - Directory - Sort option for event dates
- AS-3177 - Credit note & nominals

- AS-3478 - PPL - validation of rate on update services CMS
- AS-3631 - PPL - need a way to map to Services and Rates PDF for change hourly rate updates
- AS-4729 - PPL - Knowledgebase - Add claim for program
- AS-4869 - Deploy to Live
- AS-4871 - Deploy to Support server
- AS-4875 - Deploy to Demo server
- AS-5125 - Deploy to DR for Test - 3.14.2
- AS-5218 - Deploy to Hampshire UAT for Test - 3.14.2
- AS-5219 - Deploy to Servelec for Test - 3.14.2
- AS-4850 - Prepare for build
- AS-4856 - smoke test - Automated? initial standard check the build is stable
- AS-4857 - Run Automation scripts
- AS-4858 - UAT/Regression fix version
- AS-4859 - Accessibility testing
- AS-4860 - Handover to support/release notes
- AS-4862 - Create update system guidance
- AS-4864 - Test completion report
- AS-4870 - Go-live smoke test - Automated? initial standard check the build is stable